



SMART SERVICES: THE NEXT STEP IN BLOCKCHAIN EVOLUTION

Galaxa is the first cloud XaaS distributed storage and compute marketplace designed to address the unique requirements of enterprise customers based on a blockchain powered by the cryptocurrency GAAX.

“Our vision is to ‘uberize’ cloud resources. Become the biggest cloud services and data centre in the world without owning any data centres.” MICHAEL GAFFNEY, CEO.

MISSION

Organize data storage and compute capacity from data centres and corporations around the world under one cloud services infrastructure named Galaxa. Using Galaxa’s Smart Services, developers and infrastructure providers build and deploy new enterprise-class cloud services.



ABSTRACT

The Galaxa blockchain platform incorporates the patented distributed storage and compute technology developed by Leonovus Inc. Galaxa is the first blockchain-enabled, enterprise-class, Anything-as-a-Service (XaaS) distributed storage and compute marketplace.

Customers of the marketplace (private-sector organizations, institutions and governments) will buy services like those currently available on Microsoft Azure, Amazon AWS, Alibaba Cloud, and Google Cloud.

The Galaxa blockchain protocol is powered by a native cryptocurrency named GAAX. The marketplace has multiple actors, such as storage and compute providers, developers, guarantors and customers. A Proof of Provided Service (PoPS) is the primary consensus model. The protocol is complex because any one cloud computing or storage purchase transaction could have many providers. Indeed, a customer of Galaxa services could simultaneously be a provider of Galaxa services. For example, a customer could farm out their excess storage while purchasing a distributed compute solution.

In the Galaxa marketplace, corporations or current cloud services providers can monetize their own idle storage and computing resources by becoming a marketplace provider. Anyone can develop, distribute and monetize their applications on the marketplace. Think of Galaxa as a global Infrastructure-as-a-Service (IaaS), Platform-as-a-Service (PaaS) and Software-as-a-Service (SaaS) store. Galaxa is accessed by



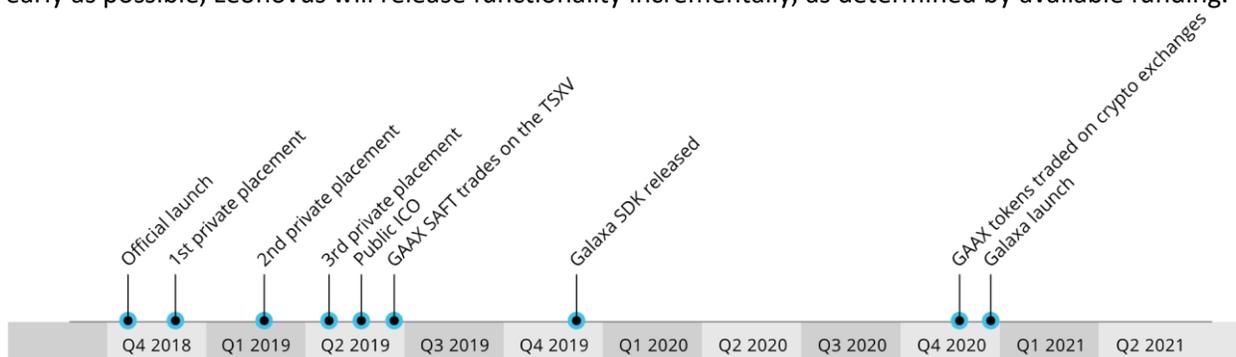
open application programming interfaces (APIs) on which any developer can build applications for sale to the enterprise market, where GAAX provides the cryptocurrency for all marketplace transactions.

Unlike many Initial Coin Offerings (ICOs), Galaxa is more than a theoretical whitepaper. With over USD 26 million invested to-date, Leonovus currently deploys Galaxa's core software-defined storage and distributed compute technology for its enterprise customers. The Galaxa technology is based on seven issued patents, with five more preliminary filings, and over 300 individual patent claims. Leonovus will license all its related patents to Galaxa.

To fund the Galaxa project, Leonovus takes a novel path for GAAX compared to other cryptocurrencies. Leonovus will apply to make the Simple Agreement for Future Tokens (SAFT) a Canadian-regulated, traded security on the TSX Venture Exchange (TSXV). At Leonovus, we believe that trust is paramount and that as a regulated security, investors in the SAFT will benefit from fair and transparent trading practices, as well as efficient and stable markets. Initially the security is a SAFT. At marketplace launch, the SAFT will convert into the GAAX token. We expect the launch to occur between eighteen and twenty-four months from the date of the close of financing.

INVESTMENT ROADMAP AND LAUNCH TIMELINE

Bringing Galaxa to maturity will require several years of development and investment. To deliver value as early as possible, Leonovus will release functionality incrementally, as determined by available funding.



LEONOVUS IN BRIEF

- Founded in 2010
- Broad value-added reseller, strategic alliances and integrated cloud providers partners
- Offices in the United States and Canada
- Gartner 2015 'Cool Vendor in Green IT'
- Strong reputation in distributed computing, infrastructure and operations
- CIOReview '10 Most Promising Storage Solution Providers'
- Experts in private blockchain technology
- Digital Finance Institute of Canada '2018 Nominee (Nov 26th) Blockchain Company of the Year Award'

WWW.LEONOVUS.COM

@LEONOVUSINC

WWW.GALAXA.COM

@galaxacoin